

Qualifications and Memberships

- Director of Own Your Super Pty Ltd, a Registered Tax Agent
- Member of the Institute of Chartered Accountants
- Registered Public Practitioner
- Specialist Member of SMSF Professionals' Association of Australia (SPAA)
- SMSF Specialist Advisor™
- SMSF Specialist Auditor™
- Bachelor of Business (Management)
- Graduate Diploma in Accounting
- Graduate Diploma (ICAA)



Background

Chris has specialised in providing advice and annual taxation/administration services to SMSFs since 1997, having gained experience in small, medium and large Chartered Accounting practices in Melbourne. Before commencing Own Your Super Pty Ltd in 2005, Chris managed the Superannuation division of a well regarded second tier (international) accounting practice. Chris is now the Director of Own Your Super, a boutique practice that assists small and medium accounting practices in delivering cost-efficient annual compliance reporting and quality consulting advice for their SMSFs, as well as providing such discounted services directly to Trustees. As an Approved Auditor of SMSFs, Chris also provides independent SMSF audit services to accounting practices that are located from the CBD to the Mornington Peninsula. Whether you are a Trustee of your own SMSF or an Accountant advising in this ever-changing industry, Chris is able to provide current solutions to complex SMSF issues.

Services

Chris provides advice on all aspects of taxation. In particular, Chris specialises in:

- Establishing Self Managed Superannuation Funds (SMSFs)
- Documenting the commencement and running of Pension streams
- Attendance to commutations/rollbacks, lump sum ETPs and Rollovers
- Taxation consulting for SMSFs and compliance with the SIS Act and Regulations
- Winding up SMSFs
- Efficient annual compliance work for the SMSF
- Tax Returns for individuals
- The use of SMSFs to own your own business premises
- Independent Auditing of SMSFs (Chris is an Approved Auditor)

Chris values his client relationships. He is committed to providing the best taxation solutions, and believes that quality advice must be matched with quality service.

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